180 Denslow Road, Suite 2 | East Longmeadow, MA 01028
(413) 754-4747 | Website: www.bondfinancial.net

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Bond Financial Group, Inc. advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	Account Value: $0 and Above — Annual Advisory Fee: Up to 2.00%* *2.00% is the maximum fee a client will be charged and includes the 3rd Party Manager's fees.	Monthly, in advance.	Investment Management Services
Hourly Fee	$250.00/hour	Billed as service is provided	Financial Planning
Subscription Fee	NA	NA	NA
Fixed Fee	$500.00 - $5,000.00	Billed as service is provided	Financial Planning
Commissions to the Adviser	NA	NA	NA
Performance-based Fee	NA	NA	NA
Fees Charged by Third Parties	**Fee Amount**	**Frequency Fee is Charged**	**Services**
Third Party Money Manager	Fees are included in the client's Assets Under Management Fee	Monthly, in advance	Investment Management
Robo-Adviser Fee	NA	NA	NA
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/ No	Paid To
Brokerage Fees	No	
Commissions	No	
Custodian Fees	Yes**	Fidelity Brokerage Services
Mark-ups	No	
Mutual Fund/ETF Fees and Expenses	Yes	Mutual Fund/ETF Companies

**Custodian fees are typically $0.00. However, there is a fee charged per transaction when a client requests paper statements.

Effective: September 25, 2026